



membership . <membership@apmiindia.org>

APMI Compliance Sutra Calendar- April'26

1 message

APMI India <apmi@apmiindia.org>
To: APMI India <apmi@apmiindia.org>
Bcc: membership@apmiindia.org

Thu, Apr 16, 2026 at 4:55 PM

To: The CEOs, Compliance Officers & Principal Officers of APMI Members.

Greetings from APMI!

Dear All,

We sincerely appreciate your continued support and participation in our Compliance Sutra initiative, which has been running successfully for over two years.

Continuing these efforts, we are pleased to announce the first Compliance Sutra session for FY 2026-27, building on our recent focus on **Digital Onboarding**.

Today, NRI investors largely remain outside India's digital identity infrastructure, without Aadhaar linkage, DigiLocker access, or a seamless CKYCR pathway. Consequently, onboarding such clients into PMS remains a time-intensive and operationally complex process, involving physical documentation, courier-based attestations, wet signatures, and multi-party coordination, often taking 30-45 days to complete.

In light of this, APMI is pleased to invite you to a **Compliance Sutra session focused on enabling a digital, paperless onboarding journey for NRI clients**, in collaboration with **Rupeeflow**.

We believe this will be particularly relevant for firms actively engaging with NRI clients and exploring digital transformation in onboarding processes.

I: Digital Onboarding for NRI clients- Part I.

- **Day & Date:** Friday, 24th April 2026
- **Time:** 4:00 pm to 5:00 pm
- **Meeting link:** <https://meet.google.com/yyw-nxnk-ahs>

II: Digital Onboarding for NRI clients - Part II.

- **Day & Date:** Wednesday, 29th April 2026
- **Time:** 4:00 pm to 5:00 pm
- **Meeting link:** <https://meet.google.com/vgx-vwbd-ixt>

Please note that presentations from previous *Compliance Sutra* sessions are accessible through your Member Desk login. These sessions are specifically designed to address the unique needs of emerging PMS players.

We look forward to your active participation and hope you will find these sessions engaging and valuable. Please share your feedback and thoughts with us at feedback@apmiindia.org.

Kindly note that these sessions are only for APMI Members.

Thanks & Warm Regards
Association of Portfolio Managers in India

- *Please note that we have moved to our New Office.*
- *Our address is: 304- Madhava, C-4, E-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051.*